

## NOTICE

to holders of the 3.75 % Bonds due 2019

ISIN XS0780255146

issued by Enovos International S.A. (now Encevo S.A.) on June 15<sup>th</sup>, 2012  
(the «Bondholders»)

### of the Annual General Meeting of Shareholders

The Annual General Meeting of Shareholders (the «AGM») of Encevo S.A. (former Enovos International S.A., the «Company») will take place on

**Tuesday, May 8<sup>th</sup>, 2018, at 11.30 a.m.**

at the Company's registered office, 2, Domaine du Schlassgoard, L-4327 Esch/Alzette, with the following agenda:

1. Notification in respect of article 25.8 of the articles of association
2. Final election of directors co-opted by the Board of Directors – first Resolution
3. Acknowledgement of the Management Reports ("rapports de gestion") and the Independent Statutory Auditor's Reports for Encevo S.A. and for Encevo Group consolidated regarding the financial year 2017
4. Approval of the Annual Accounts 2017, and of their Notes of Encevo S.A. and of Encevo Group consolidated – second Resolution
5. Appropriation of the Net Profit 2017 of Encevo S.A. – third Resolution
6. Discharge granted to the Directors with respect to 2017 – fourth Resolution
7. Appointment of the Independent Statutory Auditor for the financial years 2018, 2019 and 2020 – fifth Resolution
8. Miscellaneous

The Management Reports, the Independent Statutory Auditor Reports and the Annual Accounts for Encevo S.A. and for Enovos Group consolidated, which will be submitted to the AGM, may be consulted by the Bondholders at the Company's registered office.

Bondholders may, without having voting powers, attend the AGM and may, if present, be consulted by the assembly of the shareholders of the Company.

Bondholders who wish to attend the AGM shall:

- (i) inform the Company of their intention to attend the AGM until May 4<sup>th</sup>, 2018, latest 5 p.m. at one of the following contact points: [bondholders@encevo.eu](mailto:bondholders@encevo.eu), phone n° (+352) 2737 6095, fax n° (+352) 26 55 2005, and
- (ii) ask their financial intermediary (bank, broker or other financial institution) where their bonds are on deposit to deliver to them a certificate of ownership (i.e. also in form of an account extract), such certificate not to be dated earlier than May 4<sup>th</sup>, 2018, and
- (iii) register their attendance at the registration desk of the Company at the venue indicated above on May 8<sup>th</sup>, 2018, between 11:00 and 11:30 a.m. by presenting their certificate of ownership together with a proof of their identity (in the form of a non-expired identity card or passport).