

## **NOTICE**

**to holders of the 3.75 % Bonds due 2019**

**ISIN XS0780255146**

**issued by Enovos International S.A. on June 15<sup>th</sup>, 2012  
(the "Bondholders")**

### **of the Annual General Meeting of Shareholders**

The Annual General Meeting of Shareholders (the "**AGM**") of Enovos International S.A. (the "**Company**") will take place on

**Tuesday, May 10<sup>th</sup>, 2016, at 10.00 a.m.**

at the Company's registered office, 2, Domaine du Schlassgoard, L-4327 Esch/Alzette, with the following agenda:

1. Notification in respect of article 25.8 of the articles of association
2. Confirmation of nominations and co-optations to the Board of Directors - first Resolution
3. Acknowledgement of the Management Reports ("rapports de gestion") and the Independent Statutory Auditor's Reports for Enovos International S.A. and for Enovos Group consolidated regarding the financial year 2015
4. Approval of the Annual Accounts 2015, and of their Notes of Enovos International S.A. and of Enovos Group consolidated - second Resolution
5. Appropriation of the Net Profit 2015 of Enovos International S.A. - third Resolution
6. Discharge to the Directors with respect to 2015 - fourth Resolution
7. Miscellaneous

The Management Reports, the Independent Statutory Auditor Reports and the Annual Accounts for Enovos International S.A. and for Enovos Group consolidated, which will be submitted to the AGM, may be consulted by the Bondholders at the Company's registered office.

Bondholders may, without having power of voting, attend the AGM and may, if present, be consulted by the assembly of the shareholders of the Company.

Bondholders who wish to attend the AGM shall:

- (i) inform the Company of their intention to attend the AGM until May 3<sup>rd</sup>, 2016, latest 5 p.m. at one of the following contact points: [bondholders@enovos.eu](mailto:bondholders@enovos.eu), phone n° (+352) 2737 9275, fax n° (+352) 26 55 2005, **and**
- (ii) ask their financial intermediary (bank, broker or other financial institution) where their bonds are on deposit to deliver to them a certificate of ownership (i.e. also in form of an account extract), such certificate not to be dated earlier than May 6<sup>th</sup>, 2016, **and**
- (iii) register on their presence at the registration desk of the Company at the venue indicated above on May 10<sup>th</sup>, 2016, between 09.30 and 10.00 a.m. by presenting their certificate of ownership together with a proof of their identity (in the form of a non-expired identity card or passport).

**The Board of Directors of Enovos International S.A.**